



Personal Financial Statement as of (date) \_\_\_\_\_

Please fill out as completely as possible to insure quick and efficient processing. Complete this form for: (1) each proprietor, or (2) each limited partner who owns 20% or more interest and each general partner, or (3) each stockholder owning 20% or more of voting stock and each corporate officer and director, or (4) any other person or entity providing a guaranty on the loan.

Name \_\_\_\_\_ Business Phone \_\_\_\_\_

Residing at \_\_\_\_\_ Home Phone \_\_\_\_\_

City \_\_\_\_\_ St \_\_\_\_\_ Zip Code \_\_\_\_\_

Business Name of Applicant \_\_\_\_\_

Assets	(omit cents)	Liabilities	(omit cents)
Cash on Hand and in banks		Accounts Payable	
Savings Account		Notes Payable to Banks and Others (Describe in section 2)	
IRA and Other Retirement Income		Installment Account (Auto)	
Accounts and Notes Receivable		Installment Account (other)	
Life Insurance—Cash Value Only (Complete Section 8)		Loans on Life Insurance	
Stocks and Bonds (Describe in Section 3)		Mortgages on Real Estate (Describe in Section 4)	
Real Estate (Describe in Section 4)		Unpaid Taxes (Describe in Section 6)	
Automobiles (Present Value)		Other Liabilities (Describe in Section 7)	
Other Personal Property (Describe in Section 5)		<b>Total Liabilities</b>	
Other assets (Describe in Section 5)		<b>Net Worth</b>	
Total Assets			

Section 1. Sources of Income.	Contingent Liabilities
Salary	As Endorser or Comaker
Net Investment Income	Legal Claims and Judgments
Real Estate Income	Provision for Federal Income Tax
Other Income (Describe Below)*	Other Special Debt

**Description of Other Income in Section 1.**

\* Alimony or Child Support Payments need not be disclosed in "other income" unless it is desired to have such payments counted towards total income.

**Section 2. Notes Payable to Banks and Others.** (Use attachments if necessary. Each Attachment must be identified as part of this statement and signed)

Name and Address of Note Holder	Original Balance	Current Balance	Payment Amount	Frequency (Monthly, etc.)	How Secured or Endorsed-Type of Collateral

**Section 3. Stocks and Bonds.**

Number of Shares	Name of Securities	Cost	Market Value/Quotation Exchange	Date of Quotation Exchange	Total Value

**Section 4. Real Estate Owned.**

	Property A	Property B	Property C
Type of Property			
Name and Address of Title Holder			
Date Purchased			
Original Cost			
Present Market Value			
Name and Address of Mortgage Holder			
Mortgage Balance			
Amount of Payment per Month			
Status of Mortgage (Current-Past Due)			



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**Section 5. Other Personal Property and Other Assets**

**Section 6. Unpaid Taxes.**

**Section 7. Other Liabilities.**

**Section 8. Life Insurance Held. (Face Amount, Cash Surrender Value, Insurance Company and Beneficiary)**

I hereby Authorize American Specialty Equipment Capital to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of qualifying for surety bonds.

Signature:	Date:	Social Security Number:
Signature:	Date:	Social Security Number: